

IDENTITY PROTECTION RESOURCES

The increase in cases of identity theft in recent years is a major concern. The best thing to do regarding this is to be proactive and take steps aimed at preventing identity theft. This packet contains the following resources to help you:

1

Form Letters

The three main credit bureaus enable you to place a security freeze (freeze your credit) through their websites. However, if you prefer to do this by mail, attached are form letters for you to request a credit freeze. You will need to fill in the information needed on the letters, and include copies of your proof of residence with each letter.

The letters and proofs of residence can be mailed by trackable mailing methods, such as certified mail, to the addresses listed on the letters.

2

Credit Freeze Quick Reference

Once you've placed a security freeze on your credit, this quick reference sheet can help you keep track of your PIN for each bureau.

**If you have any questions or concerns, please do not hesitate
to contact our office at 715-832-1173.**

This handout is provided by Bernicke Wealth Management, Ltd. (Bernicke) for informational purposes only and should not be regarded as a complete analysis of the subjects discussed. No portion of this commentary is to be construed as the provision of personalized investment, tax or legal advice. Certain information contained in this handout is derived from sources that Bernicke believes to be reliable; however, the firm does not guarantee the accuracy or timeliness of any such information and assumes no liability for any resulting damages. Bernicke is an SEC registered investment adviser that maintains a principal place of business in the State of Wisconsin. Bernicke may only transact business in those states in which it is notice filed or qualifies for a corresponding exemption from such requirements. For information about Bernicke's registration status and business operations, please consult the firm's Form ADV disclosure documents, the most recent versions of which are available on the SEC's Investment Adviser Public Disclosure website at adviserinfo.sec.gov. Securities offered through Triad Advisors, LLC, member FINRA/ SIPC. Advisory Services offered through Bernicke Wealth Management, Ltd. (Bernicke). Bernicke is not affiliated with Triad Advisors, LLC.

Date:

Experian Security Freeze

P.O. Box 9554
Allen, TX 75013

Dear Experian:

I would like to place a security freeze on my credit file.

My name is: _____

My current address is: _____

My last former address was: _____

My Social Security
Number is: _____

My Date of Birth is: _____

As proof of my residence, I am including the following two items:

1) _____

2) _____

(Example: Utility bill, copy of Driver's License, etc.)

CHECK, IF APPLICABLE:

I am an Identity Theft victim and a copy of my police report of Identity Theft is enclosed.

Yours truly,

Enclosure(s)

Date:

TransUnion LLC

P.O. Box 2000
Chester, PA 19016

Dear TransUnion:

I would like to place a security freeze on my credit file.

My name is: _____

My current address is: _____

My last former address was: _____

My Social Security
Number is: _____

My Date of Birth is: _____

As proof of my residence, I am including the following two items:

1) _____

2) _____

(Example: Utility bill, copy of Driver's License, etc.)

CHECK, IF APPLICABLE:

I am an Identity Theft victim and a copy of my police report of Identity Theft is enclosed.

Yours truly,

Enclosure(s)

Date:

Equifax Security Freeze

P.O. Box 105788
Atlanta, GA 30348-5788

Dear Equifax:

I would like to place a security freeze on my credit file.

My name is: _____

My current address is: _____

My last former address was: _____

My Social Security
Number is: _____

My Date of Birth is: _____

As proof of my residence, I am including the following two items:

1) _____

2) _____

(Example: Utility bill, copy of Driver's License, etc.)

CHECK, IF APPLICABLE:

I am an Identity Theft victim and a copy of my police report of Identity Theft is enclosed.

Yours truly,

Enclosure(s)

CREDIT FREEZE QUICK REFERENCE

Once you've placed a security freeze on your credit, you'll need to keep track of important information that is easily accessible should you need to unfreeze your credit at any time.

Credit Freeze Info for _____
(name)

My credit is frozen with:

- TransUnion
PIN: _____
- Experian
PIN: _____
- Equifax
PIN: _____

Credit Freeze Info for _____
(name)

My credit is frozen with:

- TransUnion
PIN: _____
- Experian
PIN: _____
- Equifax
PIN: _____

CREDIT BUREAU CONTACT INFO

If you need to contact the credit bureaus or would like to unfreeze your credit:

TransUnion

P.O. Box 2000
Chester, PA 19016
www.transunion.com
800-680-7289

Experian

P.O. Box 9554
Allen, TX 75013
www.experian.com
888-397-3742

Equifax

P.O. Box 105788
Atlanta, GA 30348-5788
www.equifax.com
888-298-0045